

Attention CEOs and Business Owners:

AN ALLIED EXECUTIVES EVENT

Values Based Estate Planning

- Learn how to plan your business and estate with innovative strategies that align your personal values.
- Protect the future of your business, wealth, employees and family with values based estate planning.
- Create a legacy for your family by passing your values to your kids and grandkids and make sure your wealth is healthy.
- Prepare your business for succession, transition or sale & achieve both your financial needs and your core values legacy.

EVENT SPEAKERS



SPEAKERS:
NATE NELSON & TOM FAFINSKI

Virtus Law PLLC

Thomas M. Fafinski is co-founder of Virtus Law, PLLC. Tom graduated 13th in his class cum laude at William Mitchell College of Law and was also a cum laude graduate of the College of St. Thomas, with a BA in Finance. Tom is also a peer group director for Allied Executives.

Nathan Nelson is Chief Manager and co-founder of Virtus Law, PLLC. Nate is the litigation practice leader. He was also general counsel to a real estate investment company.

Tuesday, May 5, 2015

From 1:00 p.m. - 5:00 p.m

- 1:00–1:30 p.m. Registration & Networking
- 1:30–3:00 p.m. Presentation
- 3:00–5:00 p.m. Complimentary Hors d' oeuvres, Networking & Happy Hour Social

Saint Paul Athletic Club
340 Cedar Street, Grand Ballroom
St. Paul, MN 55101

Advance registration and payment required
online at WWW.ALLIEDEXECUTIVES.COM
Allied Executives Members - FREE
Non-members - \$65

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